

Terms and Conditions

\$50 Promotion

Promotional Code: Kansas50

Promotion End-Date: June 30, 2027

Offer Description: The Quest529 Education Savings Plan ("Quest529") is a 529 education savings plan administered by the Kansas State Treasurer and managed by TIAA-CREF Tuition Financing, Inc. ("TFI"). To receive a \$50 matching deposit ("the Matching Deposit"): (a) **eligible individuals must open a new Quest529 account online at www.Quest529.com with an initial deposit of at least \$50 within 30 days of account opening,** (b) **the promotional code, Kansas50, must be entered in the Promotion Code field of the online account application, and (c) the beneficiary named on the account must be a child born between January 1, 2025, through December 31, 2026, and (d) account must be opened and funded before the beneficiary's second birthday (and no later than the Promotion End-Date of June 30, 2027).** The Matching Deposit are processed on a quarterly basis, and the matches for qualifying accounts will be deposited within approximately 120 days of opening/funding the account.

Limitations of Promotion: Maximum of one (1) Matching Deposit per new Quest529 account beneficiary. To receive the Matching Deposit, the Quest529 account must have at least \$50 in contribution(s) within 30 days of opening the account and must maintain a positive account balance until the match is processed.

The Administrators reserve the right at any time, at their sole discretion, to resolve any questions as to eligibility and to disqualify, modify, suspend, or terminate this promotion for any or all account owners. The Administrator may rescind any Matching Deposit they deem to have been awarded to an ineligible account under the Terms and Conditions of this promotion. The Administrators will terminate this promotion should any technical failure, unauthorized human intervention, intentionally exploiting loopholes or using deceptive strategies to circumvent the intended rules and policies in place, or other cause beyond Administrators' reasonable control, corrupt or adversely affect the security, administration, or proper and intended conduct of this promotion. The Administrators may disqualify any individual or group who tampers with or otherwise abuses the promotion process.

Eligibility: This offer is open to owners of new Quest529 accounts who are legal residents of the state of Kansas, and who are at least 18 years of age or older at the time of opening the account, but excluding the following: (i) members, officers, and employees of the Kansas State Treasurer's Office; TIAA and its parent, subsidiaries, affiliates, owners, members, directors, managers, officers, employees, trustees, agents; and their respective immediate family members (spouse, domestic partner, parents, legal guardians, grandparents, grandchildren, siblings, children and "step" of each) and all individuals living in the same household of any of the foregoing; and (ii) FINRA employees.

Miscellaneous: All taxes and other costs associated with this promotion are the responsibility of the account owner and/or beneficiary, as applicable, and not of TIAA or the Kansas State Treasurer's Office (the "Administrators"). The Administrators are not responsible for errors, omissions, interruptions, deletions, defects, or delays in operation or transmission of information, in each case whether arising by way of technical or other failures or malfunctions or computer hardware or software, communications devices, data corruption, theft, unauthorized access to or alteration of offer materials, or otherwise. NOTE: This promotion is for a limited time, and the Administrators have the right to extend, withdraw, terminate, or otherwise modify this promotion at any time.

For more information about the Quest529 Education Savings Plan, call [1-800-579-2203](tel:1-800-579-2203) or click here for a [Plan Description](#), which includes investment objectives, risks, charges, expenses and other important information. Read and consider it carefully before investing.

Please note: Before you invest, consider whether you or the beneficiary's home state offers any state tax or other state benefits such as financial aid, scholarship funds and protection from creditors that are available only for investments in that state's qualified tuition program. You should also consult your legal or tax professional for tax advice based on your own circumstances. Investments in the plan are neither insured nor guaranteed and there is the risk of investment loss.

The Quest529 Education Savings Plan is offered by the Kansas State Treasurer. TIAA-CREF Tuition Financing, Inc. (TFI), Plan Manager. TIAA-CREF Individual & Institutional Services, LLC, Member FINRA, distributor and underwriter for the Quest529 Education Savings Plan.